



Ismael Torres · 1st

Health Plan Administrator

October 24, 2023, Ismael was Yigal M.'s client

All LinkedIn members

On



I am writing this recommendation as the past Fund Administrator of Local 389 Health and Welfare Fund and as a past Fund Administrator of Local 338 Health and Welfare Fund to acknowledge with gratitude the service that you provided us. While I was a claims supervisor at Local 389 Health and Welfare Fund between the years 2009 to 2012 you assisted the Fund the Fund in its audit by New York State. When the audit was concluded you also successfully claimed a credit of approximately \$1.6 million in HCRA and CLA from the State of New York.

In 2019, when I was the Fund Administrator of Local 338 Health and Welfare Fund, you successfully completed a credit analysis showing that this Fund overpaid the State of New York approximately \$1.8 million in HCRA and CLA surcharges.

During the years of service, you have assisted these Funds and their respective boards to preserve the Funds' assets and enable us to pay only what was due to New York State for the HCRA and CLA surcharges. Your service has been valuable, and it is with this appreciation that I am now writing to memorialize this success of your engagement.



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